

# Object Matching for Improving Information Quality

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November 25, 2009

#### **WDI-Lab**



- Innovation Lab at Univ. of Leipzig on semantic Web Data Integration
- Funded by BMBF (German ministry for research and education)
  - > 2009: initial phase
  - Full funding starts in Jan. 2010 (10 full-time employees + students)

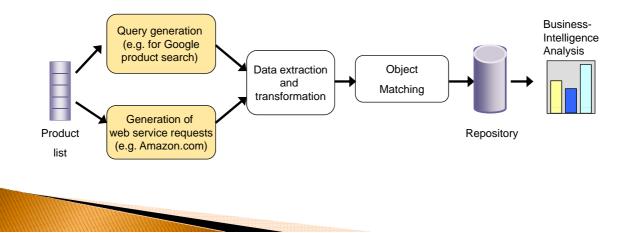
#### ▶ Goals

- Semi-automatic, high quality data integration of heterogeneous (web) data
- Faster development of data integration solutions than with traditional integration approaches, e.g. data warehouses
- Make research approaches ready for the market

# WDI-Lab: Working Groups (1)

#### Mashup/Workflow-like data integration

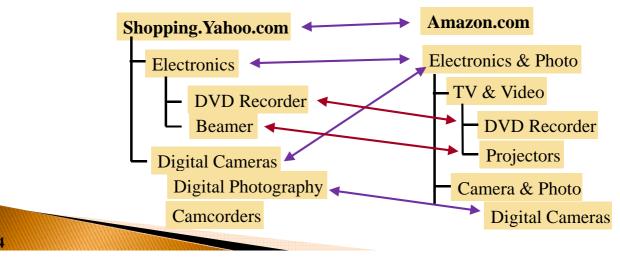
- > Framework to specify and execute workflows for data acquisition from web sources, data transformation, integration and analysis
- > Support for dynamic (runtime) data integration
- Research prototype: iFuice + extensions



# WDI-Lab: Working Groups (2)

#### Ontology and Schema matching

- Semi-automatic generation of mappings between related schemas (e.g., XML business schemas) or ontologies (e.g., product catalogs)
- Support for large schemas/ontologies
- Research prototype: COMA++



# WDI-Lab: Working Groups (3)

- Object Matching (Entity resolution, Deduplication)
  - Effective strategies for matching related objects (entities, instances) from one or several sources
  - Offline matching (e.g. with data warehouse) and online matching (e.g., within mashup applications)
  - > Research prototypes: MOMA, FEVER

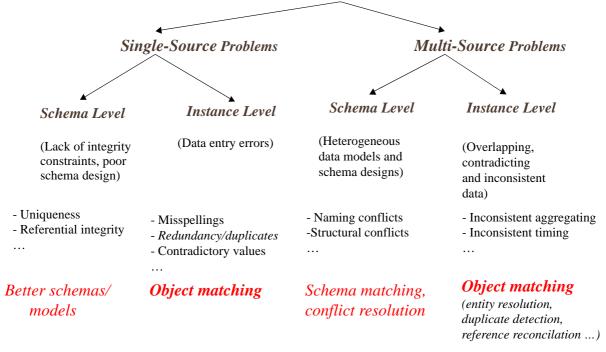


# Agenda

- Introduction (Object Matching)
- FEVER platform for object matching strategies
  - > Architecture
  - Manually specified match strategies (operator trees)
  - > Training-based learning of match strategies
  - > Evaluation
- Dynamic object matching in mashups
  - > OCS (Online Citation Service)
- Instance-based ontology matching
  - > Approaches
  - > Support in COMA++
- Conclusions

#### Classification of data quality problems\*





\* E. Rahm, H. H. Do: *Data Cleaning: Problems and Current Approaches*. IEEE Techn. Bull. Data Eng., Dec. 2000

# Object matching problem

- Identify semantically equivalent (matching) objects
  - > within one data source or between different sources
  - to integrate (merge) them, compare them, improve data quality, etc.
- Most previous work for structured (relational) data

Source1: Customer

Cno	LastName	FirstName	Gender	Address	Phone/Fax
24	Smith	Christoph	M	23 Harley St, Chicago IL, 60633-2394	333-222-6542 / 333-222- 6599
493	Smith	Kris L.	F	2 Hurley Place, South Fork MN, 48503-5998	444-555-6666

Source2: Client

(	CID	Name	Street	City	Sex
Ī	11	Kristen Smith	2 Hurley Pl	South Fork, MN 48503	0
	24	Christian Smith	Hurley St 2	S Fork MN	1

#### Duplicates in (integrated) web sources



Canon VIXIA HF S10 Camcorder - 10 30p - 8.59 MP - 10 x optical zoom

Flash card, 32 GB, 1y warranty, F/1.8-3.0

The VIXIA HF S10 delivers brilliant video and photos through a Canon exclusive 8.59 megapixel CMOS image sensor and the latest version of Canon's advanced image

★★★★★ <u>12 reviews</u> - <u>Add to Shopping List</u>

\$975 new

from 52 sellers 🏬

Compare prices



Canon (VIXIA) HF S10 VIS Dual Flash Memory Camcorder

Canon HF S10 iVIS Dual Flash Memory Camo PECIAL SALE PRICE: \$899 Display both English/Japanese + we supplu all English manuals in English as PDF. ...

\$899.00 new Made in Japan Online



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\$2.99 new shop.com

★★★☆☆ 38 seller ratings

#### Duplicates in web sources (2)

A survey of approaches to automatic schema matching O - > psu.edu O [PDF]

E Rahm, PA Bernstein - the VLDB Journal, 2001 - Springer The VLDB Journal 10: 334-350 (2001) / Digital Object Identifier (DOI) 10.1007/s007780100057 ... A survey of approaches to automatic schema matching ... Erhard Rahm 1 , Philip A. Bernstein 2 ... 1 Universitat Leipzig, ... Cited by 1818 - Related articles - All 58 versions

ительну A survey of approaches to automatic schema matching PA Bernstein 👂 Rahm - VLDB Journal, 2001

Cited by 19 - Related articles

[сітатім] Asurveyof approaches to automatic schema matching E Rahm, PA Bernstein - VLDB Journal, 2001

Cited by 2 - Web Search

#### Duplicates due to

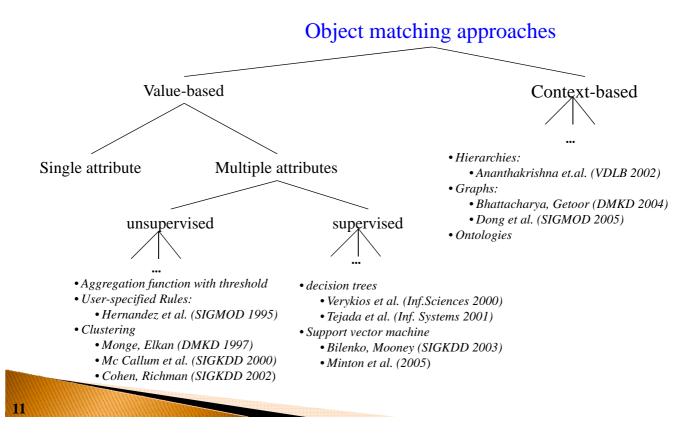
- Order of authors
- Extraction error (title, author)
- Different titles!
- Typos (author name) etc.

[PDF On matching schemas automatically O

E Rahm, PA Bernstein - VLDB Journal, 2001 - db15.informatik.uni-leipzig.de ... Erhard Rahm, University of Leipzig, Germany Philip A. Bernstein, Microsoft Rese Redmond, WA, USA Abstract Schema matching is a basic problem in many ... Zitiert durch: 149 - Ähnliche Artikel - HTML-Version - Alle 2 Versionen

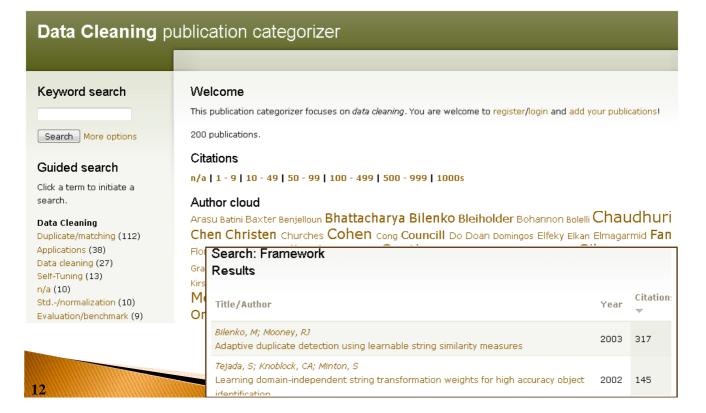
[статоч] A survey of approaches to automatic schema matching R Erhard, AB Philip VLDB Journal, 2001

# Object matching approaches



# Online Bibliography

http://dc-pubs.dbs.uni-leipzig.de



# Object matching frameworks\*

- Support combination of several match techniques
- Manual construction of combined strategies
  - > BN, MOMA, SERF ...
- Learning-based frameworks
  - FEBRL, MARLIN, TAILOR, Active Atlas ...
- Problems
  - > Evaluation results not conclusive
  - > High tuning effort needed
  - Dependency on training data for learning-based approaches

13

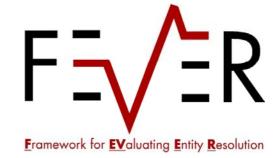
\* H. Köpcke, E. Rahm: Frameworks for Entity Matching: An Overview.

Data and Knowledge Engineering, 2009

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#### **FEVER Framework**

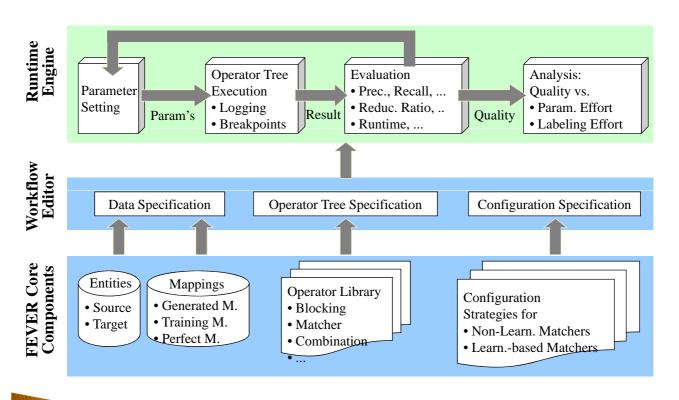


- > FEVER = Framework for EValuating Entity Resolution
- Platform for configuration and evaluation of entity resolution (object matching) algorithms and strategies
- > Key features:
  - > Flexible specification of object matching workflows
  - Semi-automatic parameter configuration (e.g., similarity thresholds)
  - Support for training-based matching to reduce manual tuning effort
  - > Comparative evaluations of different match approaches

Köpcke, H.; Thor, A.; Rahm, E.: *Comparative evaluation of entity resolution approaches with FEVER*. Demo, Proc. VLDB, 2009

15

#### **Architecture of FEVER**



#### Match results

- Match results are represented as instance mappings (correspondences) between 2 sources
  - Mappings can be stored for re-use

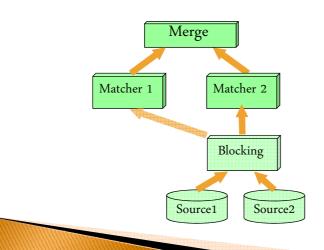
Source1	Source2	Sim	
p <sub>1</sub>	p' <sub>1</sub>	1	
p <sub>2</sub>	p' <sub>1</sub>	0.9	
$p_3$	p' <sub>3</sub>	0.8	

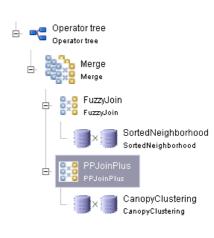
- Matchers also operate on mappings
  - > Cartesian product between input sources
  - > Output of previously executed matchers/operators

17

# Operator tree

- > Describe workflows implementing a match strategy
  - Leaves: data sources
  - inner nodes: operators (for blocking, matching etc.)
- Execution in post-order traversal sequence
- Match result = Result of root operator





# Manual match strategies: operators

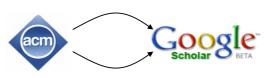
- > Blocking: Sorted Neighborhood, Canopy Clustering, ...
  - ✓ Necessary to reduce search space from Cartesian product to more likely matching object pairs
- > Attribute matchers (on preselected pair of attributes):
  - > string similarity (TFIDF, Jaccard, Cosine, Trigram, ...)
  - PPJoinPlus, EdJoin
  - > External implementations, e.g., Fuzzy Lookup (MS SQL Server)
- > Context matchers (e.g., Neighborhood matcher)
- > Combination of match results: Merge, Compose

19

# Match Strategies: Merge & Compose







map1

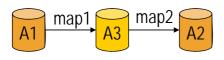
Title Matcher

Author Matcher

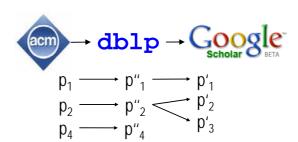
map2

Overcome short-comings (e.g., precision or recall)

#### 2. Compose

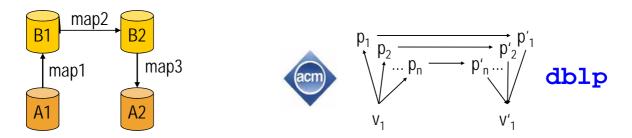


· Efficient re-use of mappings



20

# Match Strategies: Neighborhood

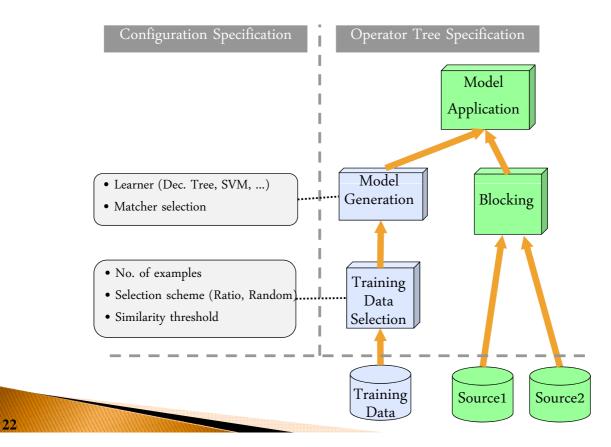


- Combine match mappings with general object relationships
- ▶ Bibliographic example: Conference@DBLP Conference@ACM
  - Attribute matching suffers from highly different values
  - "Two conferences are the same if they share a significant number of publications."
  - Reuse of match result for publications
- Very effective in experiments

Thor, A.; Rahm, E.: MOMA - A Mapping-based Object Matching System. Proc. CIDR, 2007

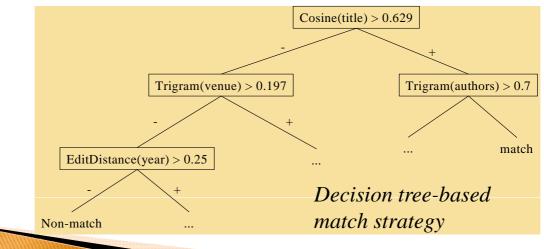
21

# Learning-based match strategies



# Learning-based match strategies (2)

- Use of training data to find effective matcher combination and configuration (supervised learning)
- > Learners for model generation in FEVER:
  - Decision Tree, Logistic Regression, SVM
  - Multiple learning approach



# **Training Selection**

- Training data: set of object pairs with manually labelled match/mon-match decisions
  - # training pairs should be low (limit manual effort)
- Training pairs should be non-trivial
  - Similarity above a certain threshold
- Selection approaches in FEVER
  - RANDOM: randomly select n object pairs above a similarity threshold t for labeling
  - > RATIO: reduce *n* randomly selected pairs (above sim. threshold *t*) so that at least a fraction *ratio* (<=0.5) of matching <u>or</u> non-matching pairs are in the training set
    - ✓ ratio 0.4: 40%/60% matches/non-matches (or vice versa)
    - ✓ Balances positive and negative training

#### **Evaluation**

- 7 real data sources:
  - Bibliographic: DBLP, ACM Digital library,

GoogleScholar (GS)

E-commerce: Abt.com, Buy.com, Amazon.com,

Google Product Search (GP),

- from 1,100 to 64,000 objects per source
- 4 match tasks
  - publications: DBLP-ACM

**DBLP-GS** 

E-Commerce: Abt-Buy

Amazon - GP

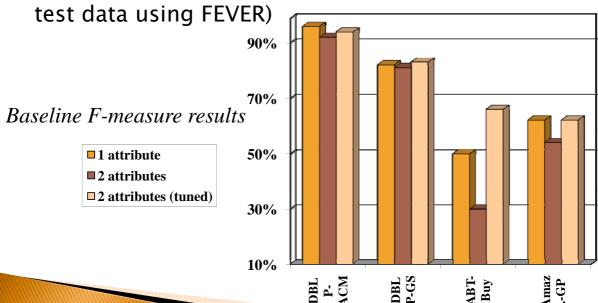
- Perfect mapping:
  - manually determined for bibliographic tasks
  - use of UPCs for E-commerce data

25

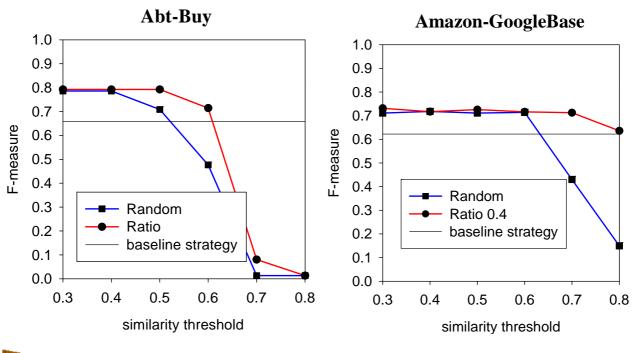
#### Baseline results

- Use of MS Fuzzy Lookup for comparison
- ▶ Similarity on 1-2 attributes

Default setting for similarity threshold vs. manually tuned settings (varying more than 1000 settings on



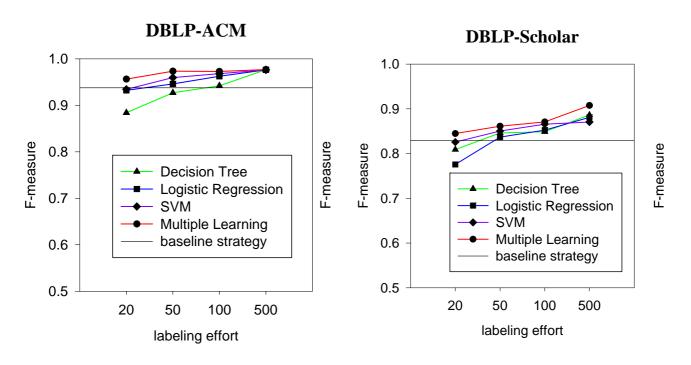
# Random vs. Ratio training selection



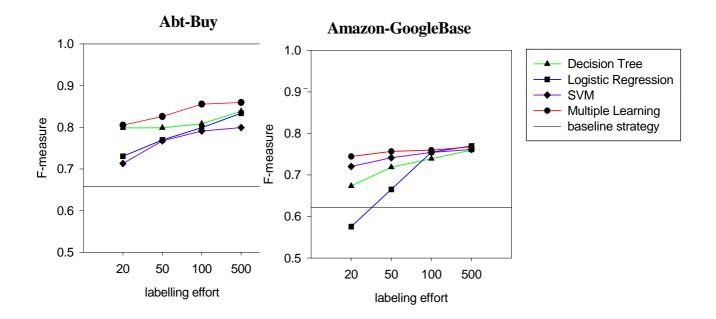
E-commerce tasks, labeling effort 50

4//

# Learner comparison (1)



# Learner comparison (2)



E-commerce tasks, Ratio training selection

**29** 

#### **Evaluation observations**

- Match configurations with several matchers are difficult to tune manually with current implementations, e.g. MS Fuzzy Lookup
- Learning-based match strategies can clearly outperform manual match strategies even with small training data, especially for challenging tasks
- Ratio is a simple and effective approach for training selection providing a balanced number of matching and non-matching object pairs
- Multiple learning approach effectively combines several basic learners

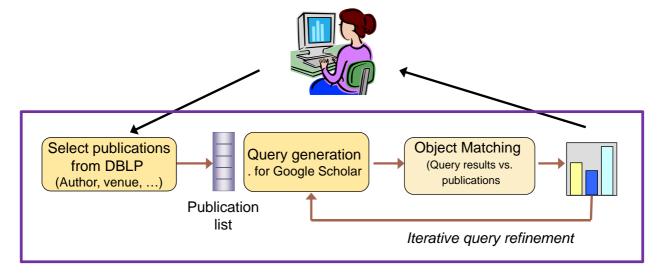
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# **OCS Mashup Example**

- On-demand citation service (OCS)\*
  - > What are the most cited papers of conference X or author Y?
  - > Frequent changes, i.e., new publications & new citations
- Idea: Combine publication lists, e.g. from DBLP or Pubmed, with citation counts, e.g from Google Scholar, Citeseer or Scopus
  - > DBLP, Pubmed: high bibliographic data quality
  - GS: large coverage of citations counts
- Query and match problem: Given a set of DBLP publications → How to effectively find corresponding GS publications?
  - \* http://labs.dbs.uni-leipzig.de/ocs

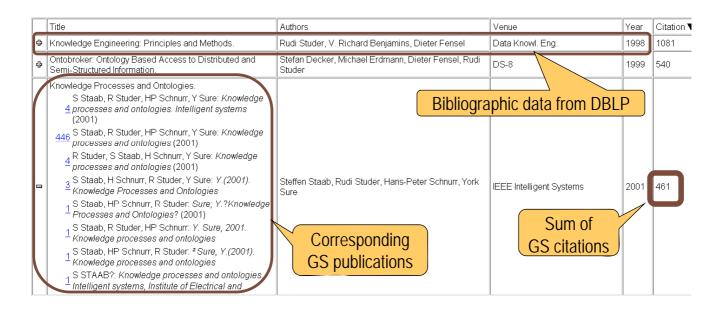
#### **OCS Workflow**



- Automatic generation of search queries, e.g. on author, venue, title (pattern)
- Dynamic object matching for search results

33

#### Online Citation Service: Result overview



#### OCS example: Top conference papers

#### OCS result for venue WWW 2007

- Found 247 GS publications for 211 DBLP publications
- No GS publications found for 19 DBLP publications.
- Overall: 230 DBLP publications having 4561 citations.
- Average: 19,8 citations per publication.
- H-Index: 38
- Match configuration: 80% title similarity, max. 1 year(s) difference, 50% author similarity.

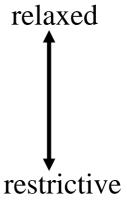
	Title	Authors	Venue	Year	Citation ▼
Ф	Yago: a core of semantic knowledge.	Fabian M. Suchanek, Gjergji Kasneci, Gerhard Weikum	www	2007	196
Ф	The complex dynamics of collaborative tagging.	Harry Halpin, Valentin Robu, Hana Shepherd	www	2007	164
÷	Optimizing web search using social annotations.	Shenghua Bao, Gui-Rong Xue, Xiaoyuan Wu, Yong Yu, Ben Fei, Zhong Su	www	2007	134
÷	Google news personalization: scalable online collaborative filtering.	Abhinandan Das, Mayur Datar, Ashutosh Garg, ShyamSundar Rajaram	www	2007	107
4	Wherefore art thou r3579x?: anonymized social networks, hidden patterns, and structural steganography.	Lars Backstrom, Cynthia Dwork, Jon M. Kleinberg	www	2007	106
÷	Analysis of topological characteristics of huge online Social networking services.  Yong-Yeol Ahn, Seungyeop Han, Haewoon Kwak, Sue Moon, Hawoong Jeong		www	2007	104
4	The two cultures: mashing up web 2.0 and the semantic web.	Anupriya Ankolekar, Markus Krötzsch, Thanh Tran, Denny Vrandecic	www	2007	101

35

# **OCS Match Strategy**

Interactive approach, i.e., user selects match thresholds

Title	Year	Authors
80%	+/- two years	<u>50%</u>
<u>85%</u>	+/- one year	<u>60%</u>
90%	equal year	<u>70%</u>
<u>95%</u>		<u>80%</u>
<u>100%</u>		<u>90%</u>
		<u>100%</u>



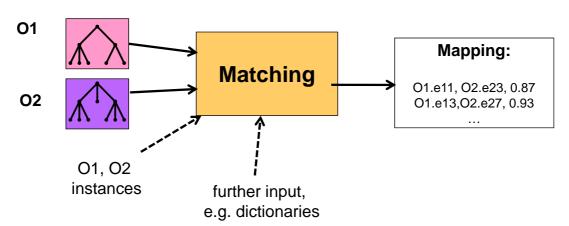
 Aggregated result is adjusted automatically based on match definition

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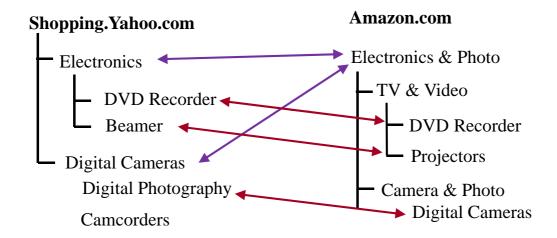
37

# **Ontology Matching / Alignment**



- Process of identifying semantic correspondences between 2 ontologies
  - Result: ontology mapping
  - Mostly equivalence mappings: correspondences specify equivalent ontology concepts
- Variation of schema matching problem

# **Matching of Product Catalogs**

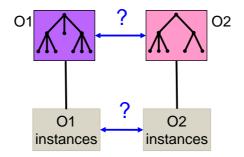


- Ontology mappings useful for
  - Improving query results, e.g. to find specific products
  - Automatic categorization of products in different catalogs
  - Merging catalogs

39

# Instance-based matching

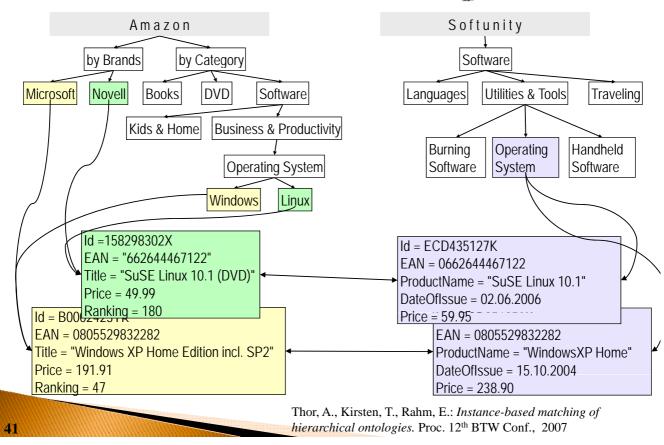
- semantics of a concept/category may be better expressed by the instances associated to category than by metadata (e.g. concept name, description)
- ▶ Categories with most similar instances should match
  - Requires shared or similar instances for most/all concepts



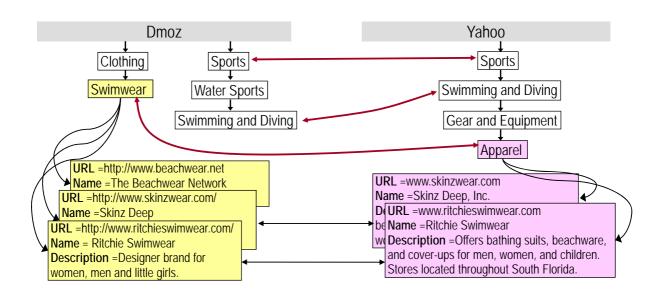
#### **Two cases**

- ontologies share instances
- ontologies do not share but have similar instances

# **Use case 1: Product Catalogs**

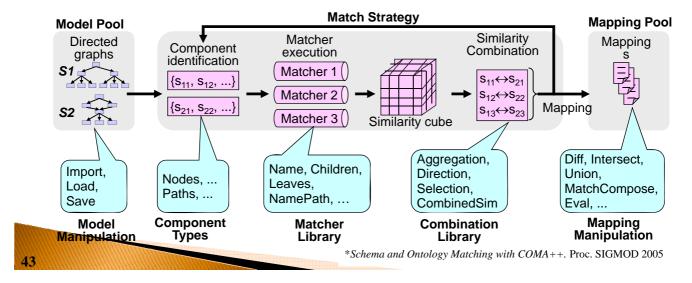


#### Use case 2: Web Directory Matching \*



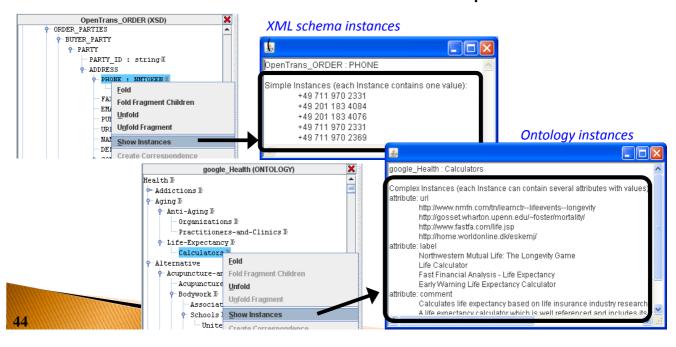


- Extends previous COMA prototype (VLDB2002)
- Matching of XML & rel. Schemas and OWL ontologies
- Several match strategies: Parallel (composite) and sequential matching; Instance-based matching; Fragmentbased matching for large schemas; Reuse of previous match results



#### Instance-based Matching in COMA++

- Instance matchers introduced in 2006
  - Constraint-based matching
  - Content-based matching: 2 variations
- Coma++ maintains instance value set per element

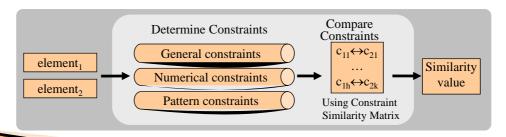


# Constraint-based Matching

- Instance constraints are assigned to schema elements
  - General constraints: always applicable Example: average length and used characters (letters, numeral, special char.)
  - Numerical constraints: for numerical instance values Example: positive or negative, integer or float
  - Pattern constraints: Example: Email and URL

"My@email.com" vs.
"Your@email.org"

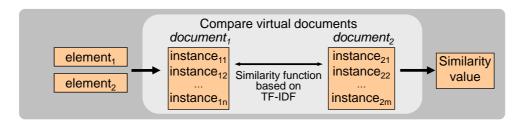
- Use of constraint similarity matrix to determine element similarity (like data type matching)
- Simple and efficient approach
  - > Effectiveness depends on availability of constrained value ranges / pattern
- Approach does not require shared instances



15

# Content-based Matching

- 2 variations
  - Value Matching: pairwise similarity comparison of instance values
  - Document (value set) matching: combine all instances into a virtual document and compare documents
  - Both approaches do not require shared instances
- Document matching
  - > 1 instance document per category or selected string category attribute (e.g. description)
  - > Document comparison based on TF-IDF to focus on most significant terms



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47

#### Conclusions

- Object matching is a critical step for data quality and data integration
  - Offline and online data integration
- Effective match strategies combining several matchers are hard to find and tune
  - Very large number of possible combinations and configurations
  - High quality vs. efficiency tradeoff
  - Utilization of domain knowledge
- Learning-based approaches support semi-automatic generation of suitable match strategies
  - Requires suitable training selection (e.g. Ratio approach)
  - Multiple Learning approach is robust and effective (but slow)

# Conclusions (2)

- Instance-based matching of ontologies facilitated by object matching
  - Instances can reflect well semantics of categories
  - Same/similar instances required in both ontologies
- Instance-based matching in COMA++
  - ▶ 3 basic instance matchers (constraint-based, content-based) not requiring shared instances
  - Flexible combination with many metadata-based approaches
- Correct ontology mappings NOT limited to 1:1 correspondences

49

#### Some Areas for Further Work

- Support for high efficiency and high effectiveness
  - > Performance techniques, e.g. parallel object matching
- Evaluation and validation for larger datasets
- Self-Tuning of context matchers
- Scalable instance-based ontology match approaches

#### References

- ▶ Köpcke, H.; Thor, A.; Rahm, E.: *Comparative evaluation of entity resolution approaches with FEVER.* Proc. 35th Intl. Conference on Very Large Databases (VLDB), Demo, 2009
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